

Annual Report

Program and Evaluation
Advisory Committee

April 3, 2023



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Today's Topics

- Background
- Current Content and Process
- Enhancements
- Timeline for Planning and Implementation

Annual Report Background

- Mandated in Prop. 10 Statute
- Framework and process was co-developed with F5CA, Association, county representatives:
 - Defined goals and priorities
 - Data collection strategy
 - Audience for report
- Purpose:
 - Accountability
 - Describe Prop 10 implementation
 - Report on investment outcomes
 - Share research and evaluation



Annual Report: Current Content

- State-level strategic policy update
- State and shared state-county investment summary
- County-level revenue summary
- County-level services by result area and service category
- Demographic detail on populations served
- Systems and collective impact initiatives
- Policy and evaluation findings
- Individual county highlights



Annual Report Enhancements Needed

- Address incomplete data
- Update demographic fields, including more robust race/ethnicity and language options
- Explore existing local data that could be reported on a statewide basis
- Support local data collection needs
- Update data collection processes to F5CA



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Annual Report Process

Prep Window	Guidelines Approved and Ready	Reporting Period	Data Due Date	Annual Report Completion	Updates
Winter/Spring 2022	May 2022	FY 22-23	Nov. 1, 2023	Jan. 2024	<ul style="list-style-type: none"> Minor technical updates
Winter/Spring 2023	No later than July 1, 2023	FY 23-24	Nov. 1, 2024	Jan. 2025	<ul style="list-style-type: none"> Minor technical updates Updates to format of final report product(s)
Fall 2023 through Spring 2024	No later than July 1, 2024	FY 24-25	Nov. 1, 2025	Jan. 2026	<p>Comprehensive updates to process and fields, including demographics</p>



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Proposed Annual Report Update Process

Summer 2023:

- Coordinate listening and feedback sessions to understand barriers to reliable, complete data in all fields, offer technical assistance

Summer/Fall 2024:

- Convene Annual Report Workgroup to revisit existing Framework and explore expanded set of updates for FY 2024-25 implementation

**Proposed
Annual
Report
Workgroup**
*(Fall 2023
through Spring
2024)*



Tasks:

- Re-evaluate purpose, format, audience needs, data sources, and products
- Develop set of recommendations for F5CA Commission approval
- Develop plan for F5CA implementation

Representatives:

- First 5 California staff
- First 5 Association
- First 5 County Commission
- Other stakeholders, audiences, experts

Discussion and Feedback





Next Steps

- FY 2023-24
 - **Action Item on April 20, 2023 - Annual Report Guidelines**
 - ✓ *Includes minor technical updates*
 - Schedule feedback sessions on data quality
 - Coordinate technical assistance
- FY 2024-25
 - Convene Workgroup
 - Develop recommendations
 - Review and receive approval from Commission
 - Implement recommendations

Thank you!

